# Middle East and Africa Wireless Statistics Forecast, 2014 – 2019

Market Study First Quarter 2015





# Middle East and Africa Wireless Statistics Forecast, 2014 – 2019

## A Market Study

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## **Table of Contents**

Abstract	1
Executive Summary	3
Figure A: Middle East and Africa Connections and Population, 2014-2019 (000)	
Figure B: Middle East and Africa Mobile Handset Sales by Handset Type, 2014-2019 (uni	ts) 4
Figure C: Middle East and Africa Mobile Data Usage (MB) per Month per subscriber and	
connection, 2014-2019	5
Methodology	<del>6</del>
Middle East and Africa Mobile Connections Forecast, 2014-2019	7
Table 1: Middle East and Africa Connections, Population, and Penetration, 2014-2019	
Figure 1: Middle East and Africa Connections and Population, 2014-2019 (000)	8
Table 2: Middle East and Africa Connections by Technology Generation, 2014-2019 (000	
Figure 2: Middle East and Africa Connections by Technology Generation, 2014-2019 (00	0) 9
Table 3: Middle East and Africa Connections by Technology, 2014-2019 (000)	10
Figure 3: Middle East and Africa Connections by Technology, 2014-2019 (000)	11
Middle East and Africa Smartphone Sales Forecast: 2014-2019	12
Smartphone Sales Forecast Assumptions	
Middle East and Africa Handset Sales Forecast by Type	13
Table 4: Middle East and Africa Mobile Handset Sales by Handset Type, 2014-2019	14
Figure 4: Middle East and Africa Mobile Handset Sales by Handset Type, 2014-2019 (uni	•
Middle East and Africa Smartphone Sales Forecast by Operating System	
Table 5: Middle East and Africa Mobile OS Sales Forecast, 2014-2019 (units)	
Figure 5: Middle East and Africa Mobile OS Forecast, 2014-2019 (units)	
Table 6: Middle East and Africa Mobile OS Sales Forecast, 2014-2019 (Percentage Share	
Figure 6: Middle East and Africa Mobile OS Sales Forecast, 2014-2019 (Percentage Share	-
Middle East and Africa Tablet Sales Forecast: 2014-2019	
Tablet Sales Forecast Assumptions	
Middle East and Africa Tablet Sales	
Table 7: Middle East and Africa Tablet Sales, 2014-2019 (units)	
Figure 7: Middle East and Africa Tablet Sales, 2014-2019 (units)	
Middle East and Africa Tablet Sales by Operating System, 2014-2019	
Table 8: Middle East and Africa Tablet Sales by OS, 2014-2019 (units)	
Figure 8: Middle East and Africa Tablet Sales by OS, 2014-2019 (units)	
Table 9: Middle East and Africa Tablet OS Sales Forecast, 2014-2019 (Percentage Share)	22
Figure 9 Middle East and Africa Tablet OS Sales Forecast, 2014-2019 (Percentage Share)	. 22
Middle East and Africa Tablet Sales By Form Factor	
Table 10: Middle East and Africa Tablet Sales by Form Factor, 2014-2019	
Figure 10: Middle East and Africa Tablet Sales by Form Factor, 2014-2019	23
Middle East and Africa Tablet Sales By Connectivity Option	23

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Table 11: Middle East and Africa Tablet Sales by Connectivity Option, 2014-2019 Figure 11: Middle East and Africa Tablet Sales by Connectivity Option, 2014-2019	
Middle East and Africa Mobile Data Usage Trends by Mobile Operator	
Vodafone	
Table 12: Active Data Users at Vodafone (South Africa, Turkey and Egypt)	
SingTel	
Etisalat	25
Ooredoo	26
Table 13: Ooredoo Subscribers	26
Mobile Data Traffic Forecast Methodology	
Assumptions Around Data Traffic	
Connections, not Subscribers	
Estimating Data Use per Activity	
Connections Data Usage Categories	30
The Middle East and Africa Mobile Data Traffic Forecast, 2014-2019	32
Mobile Data Traffic by Connections	
Table 14: Middle East and Africa Connections and Population, 2014-2019 (000s)	32
Table 15: Middle East and Africa Connections per usage category, 2014-2019 (000s)	33
Figure 12: Middle East and Africa Connections per usage category, 2014-2019	33
Table 16: Middle East and Africa Mobile Data Usage per Connection per Month (MB),	2014-
2019	34
Figure 13: Middle East and Africa Mobile Data Usage per Connection per Month (MB),	
2014-2019Table 17: Total Middle East and Africa Mobile Data Traffic (TB) per Month by Connecti	
usage category, 2014-2019	
Figure 14: Total Middle East and Africa Mobile Data Traffic (TB) per Month by Connect	
usage category, 2014-2019	
Table 18: Total Middle East and Africa Mobile Data Traffic by Connection category, 20	
2019 (percent)	
Figure 15: Total Middle East and Africa Mobile Data Traffic by Connection category, 20	
2019 (percent)	
Mobile Data Traffic by Subscriber and Connection	
Table 19: Middle East and Africa Data Usage per Month (MB) per subscriber and	
connection, 2014-2019	
Figure 16: Middle East and Africa Mobile Data Usage (MB) per Month per subscriber a	
connection, 2014-2019	39
Middle East and Africa Wi-Fi Offload Traffic Forecast, 2014-2019	40
User-Driven Wi-Fi Offload	
Table 20: Middle East and Africa User-Driven Wi-Fi, 2014-2019 (TB/Month)	
Figure 17: Middle East and Africa User-Driven Wi-Fi, 2014-2019 (TB/Month)	
Carrier-Driven Wi-Fi Offload	
Table 21: Middle East and Africa Carrier-Driven Wi-Fi Offload, 2014-2019 (TB/month)	
Figure 18: Middle East and Africa Carrier-Driven Wi-Fi Offload, 2014-2019 (TB/month)	
Wi-Fi Only	45

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Table 22: Middle East and Africa Wi-Fi Only Traffic, 2014-2019 (TB/Month)	45
Figure 19: Middle East and Africa Wi-Fi Only Traffic, 2014-2019 (TB/Month)	46
Definitions	47
General	47
Device Types	47
Services	48
Network Technology	49
About <i>i</i> GR	53
Disclaimer	53

### **Abstract**

Mobile subscribers in the Middle East and Africa increasingly depend on a variety of mobile devices, including smartphones, tablets and connected cars, to stay connected. At the same time, they are increasing their usage of mobile data, both on the mobile 3G/4G network and Wi-Fi.

This market study overviews the Middle East and Africa mobile market and includes detailed information and a five-year forecast for the following areas of the market:

- Mobile Connections
- Smartphone Sales
- Tablet Sales
- Mobile Data Traffic
- Wi-Fi Offload Traffic.

#### Key questions addressed:

- What is the population of the Middle East and Africa region and what is its mobile penetration?
- How many mobile connections exist and how are they expected to grow between 2014 and 2019?
- What is the split of those connections by technology type (GSM, CDMA, UMTS/HSPA and LTE) and generation (2G, 3G and 4G)?
- What are the anticipated global handset and smartphone sales for 2014 to 2019?
- What are the anticipated tablet sales for 2014 to 2019?
- What is mobile data usage today and at what rate is mobile data usage expected to grow over the forecast period?
- How does mobile data usage differ between light, medium, heavy and extreme connections?
- How much Wi-Fi Offload traffic (user-driven, carrier-driven, and Wi-Fi only) is expected through 2019?

Who should read this report?

- Mobile operators
- Device OEMs
- Mobile infrastructure and equipment OEMs
- Content providers and distributors
- Financial analysts and investors.