

# **Mobile Video: The Next Frontier**

Market Report  
Second Quarter, 2015





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# Mobile Video: The Next Frontier

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## A Market Report

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# Abstract

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Mobile operators are in a tight spot when it comes to delivering video over their networks. Net Neutrality rules prohibit them from prioritizing, throttling or otherwise affecting the video traffic. That said, there are things that the mobile operators can do to optimize their delivery of mobile video traffic and thereby improve the experience for the mobile user.

This report provides an overview of two types of video compression — the standard type enabled by actual standards, such as H.264 — and the additional compression that can be achieved via proprietary methods.

This report also provides a forecast for mobile video demand, split by encrypted and unencrypted video.

Key questions addressed in this report include:

- What is video compression?
- What are codecs?
- What are video containers?
- What is Adaptive Bitrate Streaming?
- What is LTE-Broadcast?
- What are mobile operators doing now with respect to mobile video?
- What are mobile operators likely to do with respect to mobile video?
- How did Net Neutrality affect mobile operators?
- What is the difference between encrypted and unencrypted mobile video traffic?
- What is *iGR*'s forecast for mobile video growth?

Who should read this report?

- Mobile operators
- Device OEMs
- Mobile infrastructure vendors
- Mobile backhaul services and solutions providers

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