U.S. Hospitality
Buildings: Wireless
and Cellular Nodes
Forecast, 20192024

Market Study Fourth Quarter 2019





## U.S. Hospitality Buildings: Wireless and Cellular Nodes Forecast, 2019-2024

Market Study

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There are many thousands of hospitality buildings in the U.S. These buildings include the following sub-types: lodging (hotels, etc.), casinos and convention/exhibit halls. Not all of these hospitality buildings are candidates for in-building wireless (IBW) systems, but many are — and many already have distributed antenna systems (DAS) and Wi-Fi systems deployed to handle guests' voice/data traffic.

This market study provides a five-year forecast for the number of Sub 6 GHz, CBRS, mmWave and Wi-Fi nodes expected to be deployed in the U.S. Five-year total addressable market forecasts for these technologies are also provided.

Key questions addressed in this study:

- What is a smart hospitality building? What applications and services are enabled in a hospitality building?
- What technologies are required for a smart hospitality building?
- What is 5G NR?
- How does 5G NR impact hospitality buildings?
- What is CBRS?
- How does CBRS impact hospitality buildings?
- What is the total addressable market for Sub 6 GHz, CBRS, mmWave and Wi-Fi nodes in U.S. hospitality buildings?
- How many Sub 6 GHz, CBRS, mmWave and Wi-Fi nodes are expected to be deployed in U.S. hospitality buildings between 2019 and 2024?

This market study is recommended for:

- Mobile operators, particularly those servicing the U.S. market
- Mobile backhaul providers, including telcos and cable MSOs
- Wired and wireless backhaul vendors and solution providers

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- Mobile OEMs, particularly those servicing the U.S. market
- Wired and wireless infrastructure vendors, particularly those servicing the U.S. market
- Financial and investment analysts.